



U.S. Scrap Tire Market Trends 2005-2009

Market	2005	2007	2009
Tire-Derived Fuel	2144.6	2484.4	2084.8
Ground Rubber	552.5	789.1	1354.2
Civil Engineering	640.0	561.6	284.9
Electric Arc Furnace	18.9	27.1	27.1
Exported	112.0	102.1	102.1
Agricultural	47.6	7.1	7.1
Punched/ Stamped	100.5	1.9	1.9
Reclamation Projects	UNK	132.6	130.0
Baled Tires/market			27.8
Total to Market	3616.1	4105.8	4019.8
Land Disposed	590.8	594.0	594.0
Baled/no market	42.2	9.3	15.6
Generated*	4410.7	4595.7	4799.3
% to Market/Utilized	82.0%	89.3%	83.8%
% Managed (incl. Baled and Landfill)	96.3%	102.5%	96.5%

*In 2009, RMA changed the basis for reporting scrap tire generated annually from state reports in the 2005-2007 reports to a calculation of replacement market tires sold and vehicles scrapped, less tires culled from the flow of scrap tires that are sold as used tires.



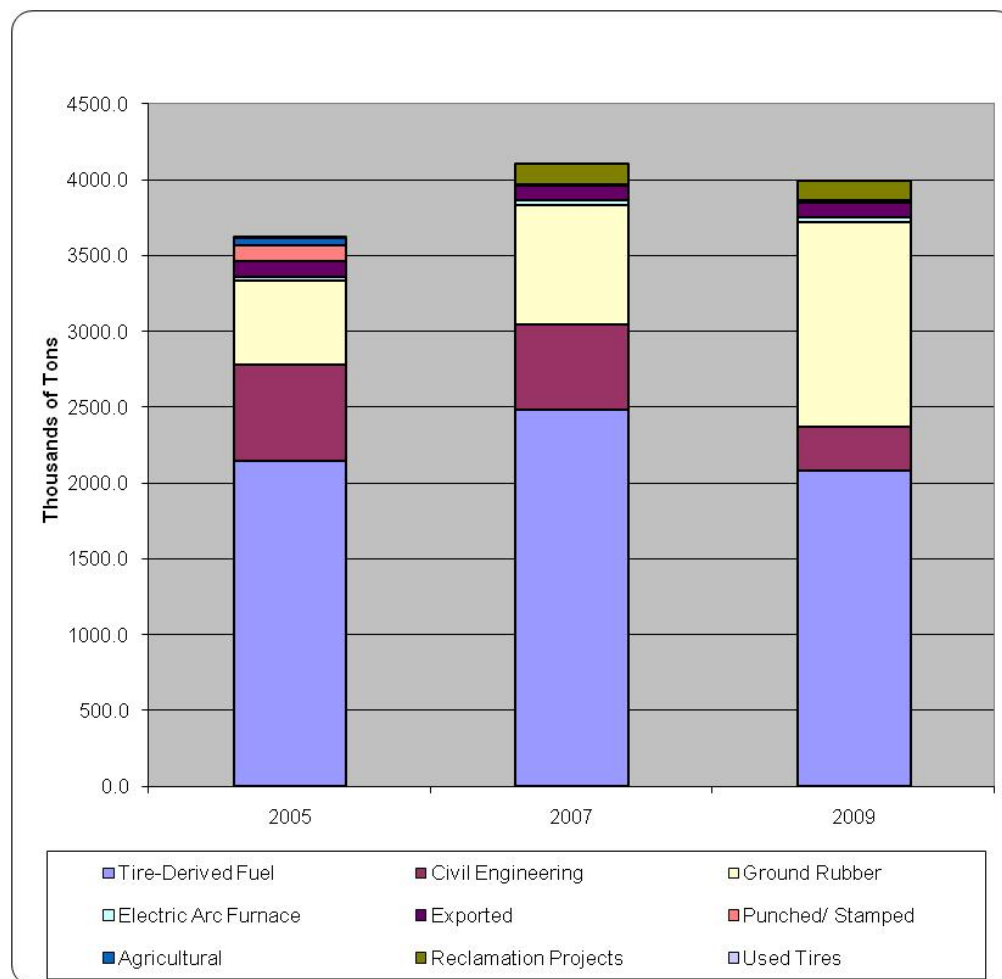
U.S. Scrap Tire Annual Generation Trends 2007-2009

Tire Class	2007			2009		
	Millions of Tires	lbs/ tire	Total tons ³	Millions of Tires	lbs/ tire	Total tons ³
Light Duty Tires	257.8	22.5	2900.6	259.1	22.5	2915.4
Commercial Tires	45.4	120.0	2723.7	37.6	120.0	2255.1
Total tires hauled	303.2	37.1	5624.3	296.7	34.8	5170.5
Used tires culled	n/a	n/a	n/a	33.0	22.5	371.3
Net Scrap Tires	303.2	37.1	5,624.3	263.7	37.1	4799.3

•RMA began collecting data on used tire volumes starting with the 2009 reporting year.

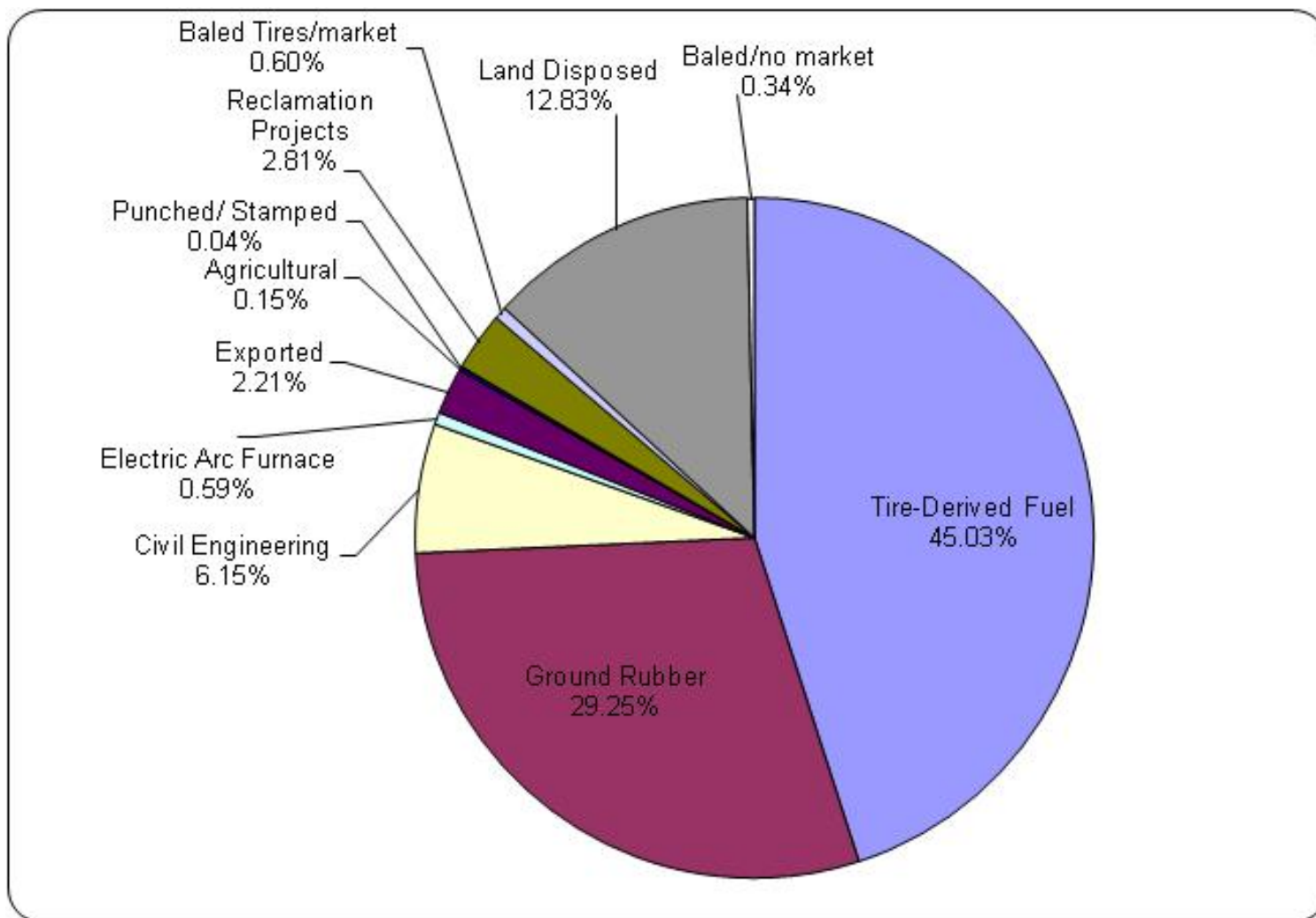


U.S. Scrap Tire Market Trends 2005 - 2009



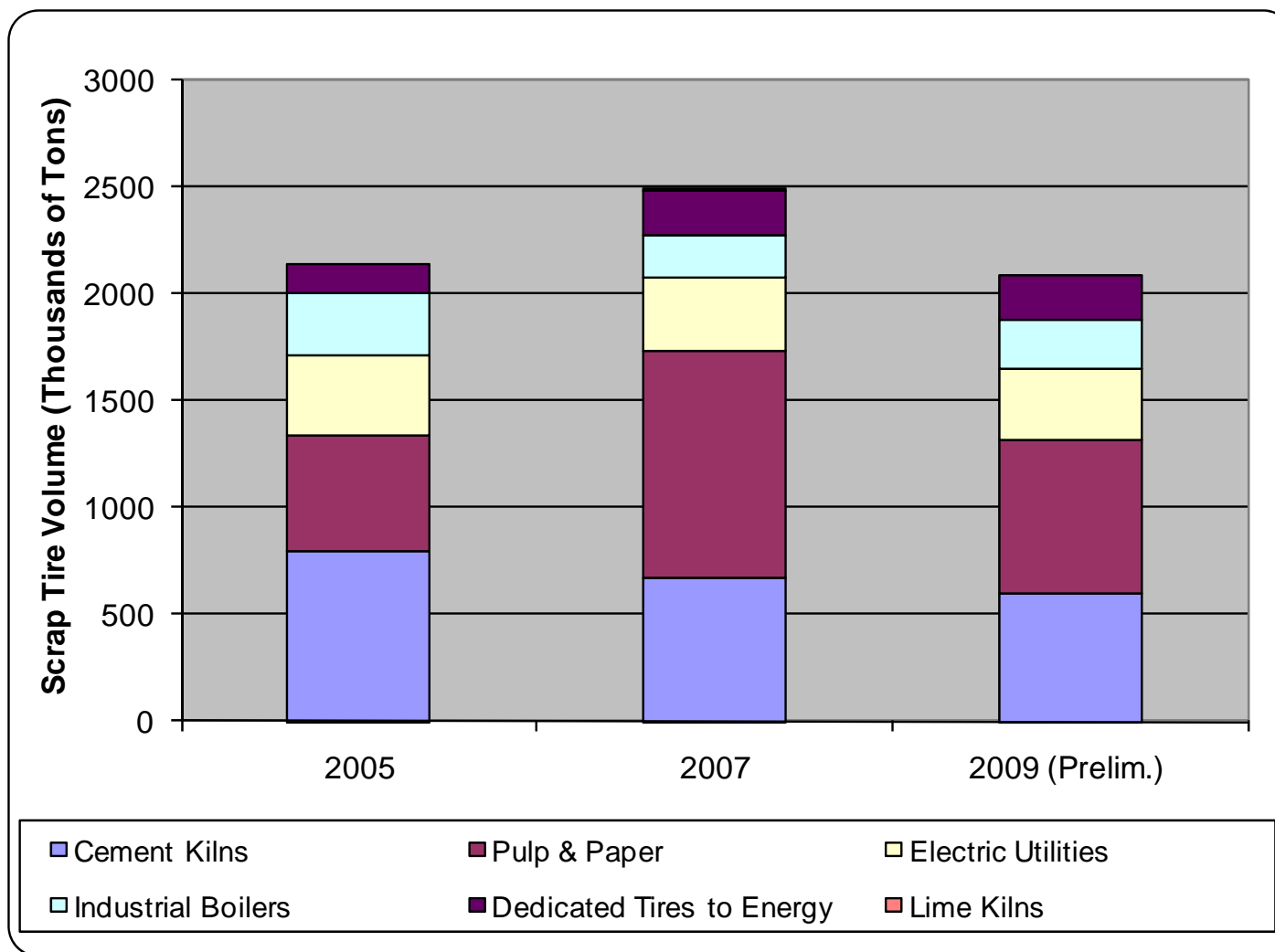


2009 U.S. Scrap Tire Markets



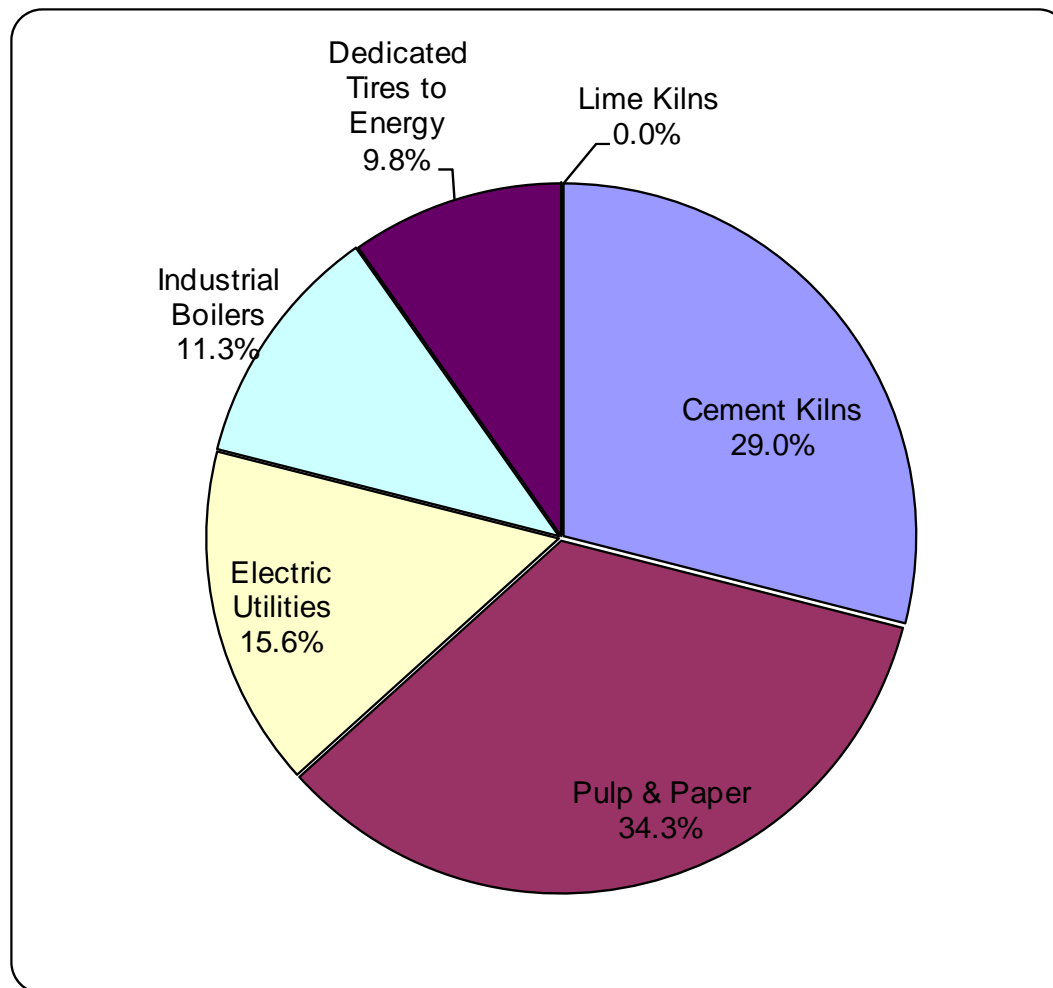


U.S.TDF Market Trends 2005 - 2009



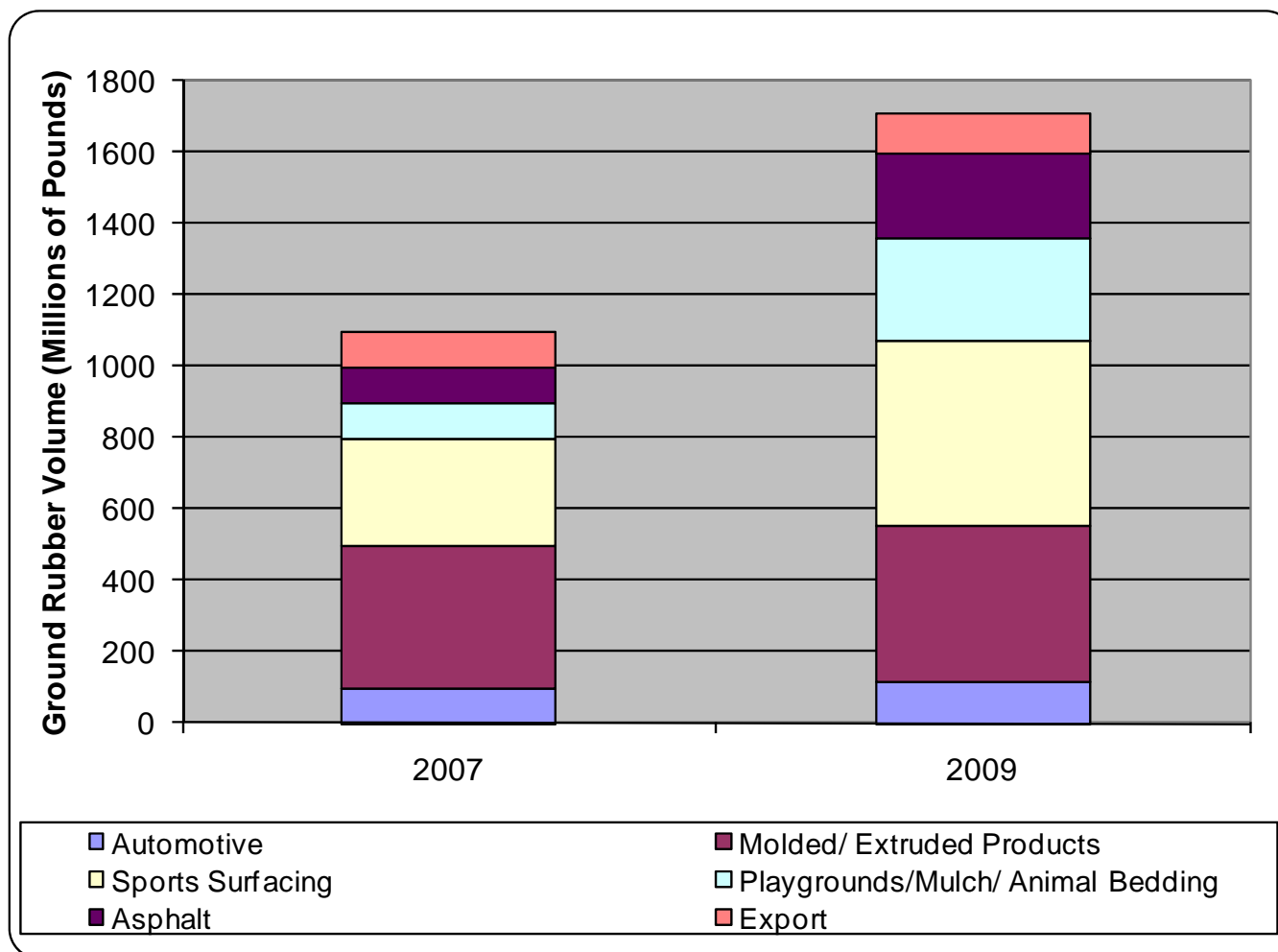


2009 Tire Derived Fuel Markets



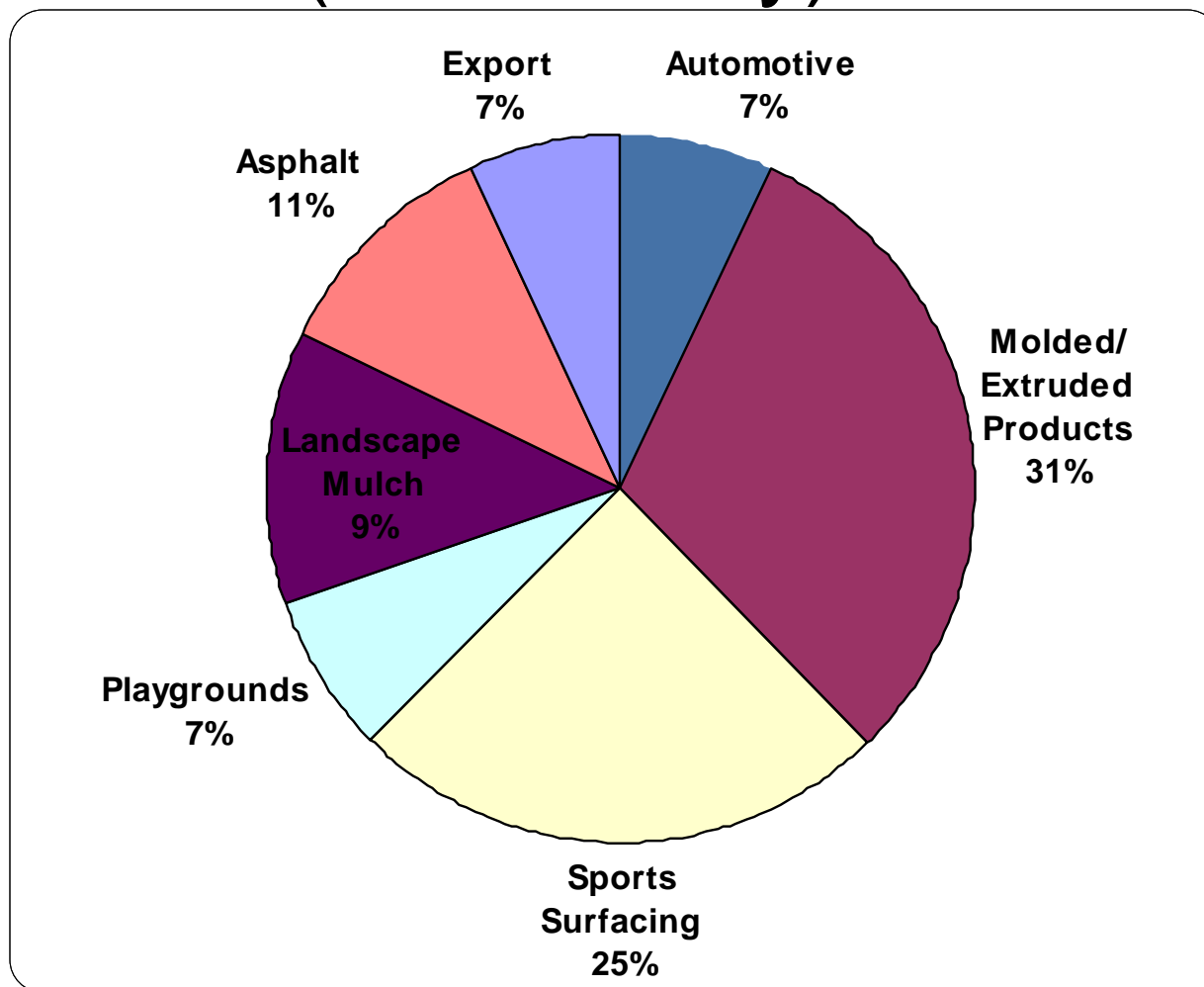


U.S. Ground Rubber Market Trends 2007 - 2009



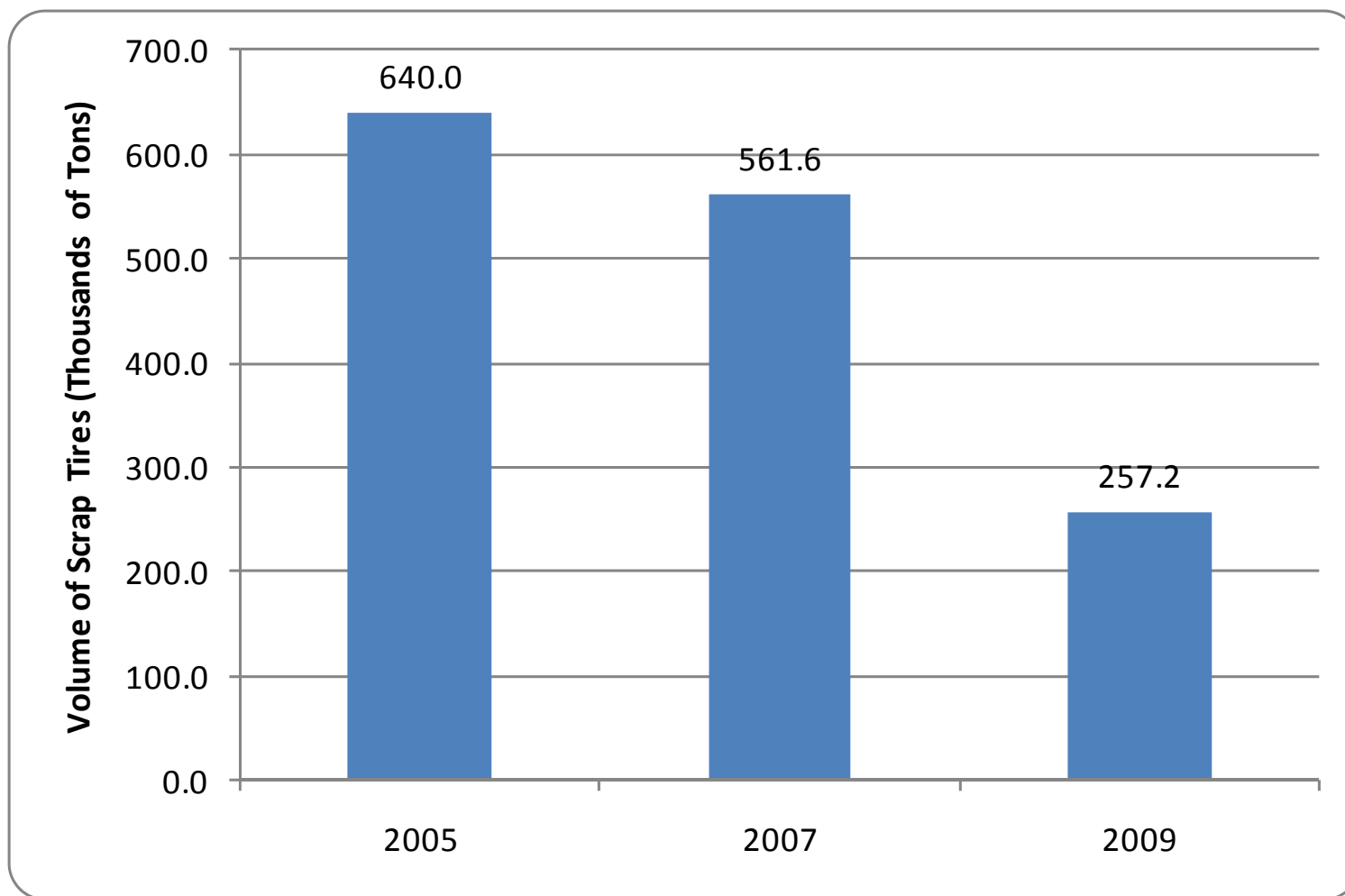


2009 U.S. Ground Rubber Markets (Preliminary)





U.S. Civil Engineering Markets Trends 2005 - 2009





U.S. Stockpile Reduction Progress

